



DEVRY SMITH FRANK *LLP*
Lawyers & Mediators
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TAX AND LEGAL SERVICES FOR NON-TAX PROFESSIONALS

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AREAS OF EXPERTISE

Tax Planning for Individuals, Estates and Businesses

Tax planning is an integral part of personal planning for individuals and forms a key component of business succession planning for corporations. Working closely with a taxpayer's accountant and other professionals, tax planning encompasses a broad range of planning issues to minimize tax and transfer wealth to the next generation such as:

- Estate freezes
- Primary and Secondary Wills
- Inter-vivos and testamentary trust planning
- Family Trusts
- Alter Ego and Joint Partner Trusts
- Probate Planning
- Business Succession Planning
- Income Splitting Strategies
- Individual and Corporate Wealth Transfer Planning
- Wealth Preservation Strategies
- Charitable Giving Strategies
- Cross-border Tax Issues and Structuring
- U.S. Estate Tax Planning

Tax Dispute Resolution

If a taxpayer makes a mistake regarding their information when they file their taxes or if they purposely omit information or provide false information, the Canada Revenue Agency (CRA) has a range of enforcement methods available to collect unpaid and unremitted income tax, HST, source deductions and other payroll remittances. We can assist you in dealing with disputes with the CRA or to deal with unpaid or improperly reported tax filings.



WHY HIRE DSF?

Our services include:

- Tax Dispute Resolution
- Tax Audits
- Tax Appeals
- Tax Objections
- Tax Amnesty

Tax laws are extremely complex and constantly changing. In order to reduce your tax burden and prevent your assets from being eroded or eliminated by excessive taxes you will need a tax plan conceived and implemented by an experienced tax lawyer. Serious tax problems – failure to file, delinquent tax returns, tax evasion, tax fraud, underpayment, underreporting , payroll and business tax disputes – may lead to tax litigation. At Devry Smith Frank *LLP* we provide tax planning and tax dispute resolution services for individuals, estates and businesses.

Everyone needs a solid tax plan in place – individuals, estates and businesses. We can help you to avoid potential tax problems while reducing your tax burden and preserving your wealth. Our tax lawyers will advise and help you to select the strategies and solutions that make the most sense for your particular situation. Your tax plan is not static; it is dynamic. If and when your situation changes, we will adjust your tax plan accordingly. Our experienced tax lawyers will provide you with the best possible representation in disputes with the CRA. Be proactive and contact one of our tax lawyers before you encounter a problem with the tax man. Contact any of the tax lawyers at Devry Smith Frank *LLP* for sound, practical and cost-effective assistance with your tax matters.



ABOUT DSF

With a large team of lawyers with expertise in virtually every practice area, Devry Smith Frank *LLP* ("DSF") is dedicated to serving a wide variety of clients and their unique and varied needs. We provide leading edge, individualized service that delivers. Established in 1964, DSF has consistently held a reputation for being practical, professional and approachable.

Based in Toronto, Canada's business centre and multicultural hub, our offices are located in Toronto, Barrie and Whitby, near major routes that provide easy access to the downtown core and across the GTA.

The lawyers of DSF are committed not only to the practise of law, but to family and community. DSF has been located in the GTA for over half a century, and has established countless long lasting and important relationships over the years. At DSF we aim for honest, enduring relationships with all our clients.