

# WHO WE ARE

With over 70 lawyers with expertise in virtually every practice area, Devry Smith Frank *LLP* ("DSF") is dedicated to serving a wide variety of clients and their unique and varied needs. We provide leading-edge, individualized service that delivers excellent results. Established in 1964, DSF has consistently held a reputation for being practical, professional and approachable. We are also pleased to inform that we have merged our offices with Woitzik Polsinelli *LLP* ("WP Law"). We plan to build on WP Law's strong legacy and together with DSF's already sizeable presence in the area, we intend to combine our practices to create a pre-eminent full-service law firm in Durham which can provide a full range of legal services.

Based in Toronto, Canada's business centre and multicultural hub, we also have offices located across the GTA and Ontario. Each location is conveniently located near major routes and has ample parking.

The lawyers of DSF are committed not only to the practice of law, but to family and community. DSF has been located in the GTA for over half a century, and has established countless long-lasting and important relationships over the years. At DSF, we aim for honest, enduring relationships with all our clients.



[info@durhamlawyer.ca](mailto:info@durhamlawyer.ca)  
[www.durhamlawyer.ca](http://www.durhamlawyer.ca)



95 Barber Greene Road #100,  
Toronto, Ontario, M3C 3E9

85 Bayfield Street 3rd floor,  
Barrie, Ontario, L4M 3A7

209 Dundas Street East #401,  
Whitby, Ontario, L1N 7H8

323 Midland Ave.,  
Midland, Ontario, L4R 3K5

191 Highland St., Suite 102  
Haliburton, Ontario, K0M 1S0

186 Hurontario St. #205,  
Collingwood, Ontario L9Y4T4

**DSF** Devry Smith Frank *LLP*  
Lawyers & Mediators



# TAX LAW

Toronto | Barrie | Whitby | Midland | Haliburton | Collingwood

[info@devrylaw.ca](mailto:info@devrylaw.ca)  
[www.devrylaw.ca](http://www.devrylaw.ca)

## WE ARE EXPERIENCED

Tax law is extremely complex and constantly changing. The tax lawyers at DSF have expertise in providing tax advice to individuals and corporations addressing all aspects of tax-related planning including corporate reorganizations and consolidations, mergers and acquisitions, divestitures, spinouts, and tax-driven transactions. Through our Not-For-Profit and Charities Group, we also provide advice to tax-exempt organizations such as charitable organizations and foundations and not-for-profit organizations, and assist and advise directors of tax-exempt organizations to ensure that their activities inside and outside Canada remain compliant with the regulations.

## WE HAVE A MID-MARKET FOCUS

Everyone needs a solid tax plan in place – individuals, estates and businesses. We have particular expertise and experience representing entrepreneurs, owner-managers, and mid-market businesses and their shareholders. We provide creative, tax-efficient and cost-effective solutions to our clients' tax issues. We work closely with the client's existing advisors, whether accountants, financial advisors, in-house legal counsel, tax and accounting departments, to develop and implement the appropriate strategy. If and when your situation changes, we will adjust your tax plan accordingly. As a mid-sized law firm, DSF balances professional, knowledgeable and customized legal solutions with a focus on delivering value. We are large enough to handle the most complex tax matters, but have an overhead structure in place that gives us the flexibility to be cost effective. We are driven to deliver value to our clients in all that we do.

## WHAT WE DO?

At DSF we provide tax planning services for individuals, estates and businesses. Our areas of expertise include:

- Federal and Provincial Income Tax
- Goods and Services Tax / Harmonized Sales Tax and Estate Planning
- Inter-vivos and Testamentary Trust Planning
- Corporate Reorganizations, Mergers and Acquisitions
- Tax-Driven Reorganizations and Planning
- Business Succession Planning
- Cross – Border Tax Issues and Structuring
- Tax Dispute Resolution
- Tax Appeals
- Shareholder Taxation
- Directors' Liability and Corporate Governance
- Tax Opinions
- Public and Private Offerings
- Executive Remuneration
- Advice to Tax-Exempt Organizations

For more information please contact our office via email at [info@devrylaw.ca](mailto:info@devrylaw.ca) or call 416-449-1400.



[info@devrylaw.ca](mailto:info@devrylaw.ca)  
[www.devrylaw.ca](http://www.devrylaw.ca)

Toronto | Barrie | Whitby | Midland | Haliburton | Collingwood