

WHO WE ARE

The ever-increasing pace of technology advancement and innovation creates unique challenges for entrepreneurs and start-ups trying to navigate their way through today's complex legal system which is itself changing rapidly to keep up with this new world order. In response, Devry Smith Frank *LLP* (DSF) and in particular, the Emerging Market Group of lawyers has developed Start-Up Suite. Start-up Suite is a package of legal services provided for a flat fee. DSF's Emerging Markets' Group represents businesses throughout their entire lifecycle, from formation, through seed, angel and venture stage financing, to commercialization and ultimately to a 'going public', sale or other 'exit' transaction.

DSF's Emerging Markets Group lawyers will take care of all your legal needs and provide expert consultation to ensure you can focus your energy on growing and running your business. We are especially well versed in raising capital and protecting intellectual property – two things that most start-ups cannot do without.

Our significant experience within the investment community has at times enabled us to connect our start-up clients with angel, venture capital and private equity investors. We also help new businesses get their financial houses "in order" by ensuring that our rates are always competitive. Unlike larger law firms, our business model allows us to provide start-ups with access to more senior lawyers at more competitive rates.



info@durhamlawyer.ca
www.durhamlawyer.ca



95 Barber Greene Road #100,
Toronto, Ontario, M3C 3E9

85 Bayfield Street 3rd floor,
Barrie, Ontario, L4M 3A7

209 Dundas Street East #401,
Whitby, Ontario, L1N 7H8

323 Midland Ave.,
Midland, Ontario, L4R 3K5

191 Highland St., Suite 102
Haliburton, Ontario, K0M 1S0

186 Hurontario St. #205,
Collingwood, Ontario L9Y4T4

DSF Devry Smith Frank *LLP*
Lawyers & Mediators



START UP SUITE™

Toronto | Barrie | Whitby | Midland | Haliburton | Collingwood

info@devrylaw.ca
www.devrylaw.ca

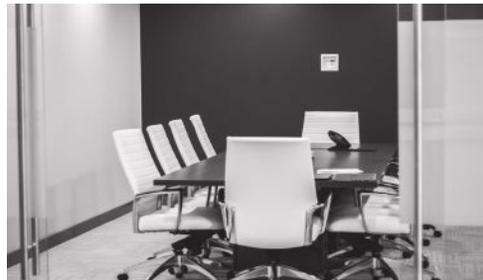
START-UP SUITE™ PACKAGES

For qualifying start-ups, we have created the Start-Up Suite package which provides a wealth of legal services for a flat fee. The Start-Up Suite package includes:

- Initial consultation
- One (1) hour of free consultations per month, for six (6) months
- Incorporation and organization of Ontario (OBCA) or Federal (CBCA) corporation
- Issuing shares to founders
- One (1) year of corporate record keeping

The following documents are also available at competitive pricing:

- A founders' Shareholders' Agreement
- Shareholder Loan and Security Documentation
- Confidentiality/Non-Disclosure Agreement template
- Employment Agreement template
- Independent Contractor template
- Confidentiality and Assignment of IP template
- Website Terms of Service
- End User License Agreement



SERVICES AND FEES

DSF START-UP LEGAL HELP

DSF is proud of our work helping new businesses grow and thrive while bringing new opportunities to our communities. For more than 60 years we have provided expert legal help and consultation for entrepreneurs in a wide range of industries. We offer multiple convenient locations in Toronto, Whitby, Barrie and more to serve our clients better. Find the office closest to you by calling us at 416-449-1400 or by visiting our locations page.



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